

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer:

DACHAN FOOD (ASIA) LIMITED

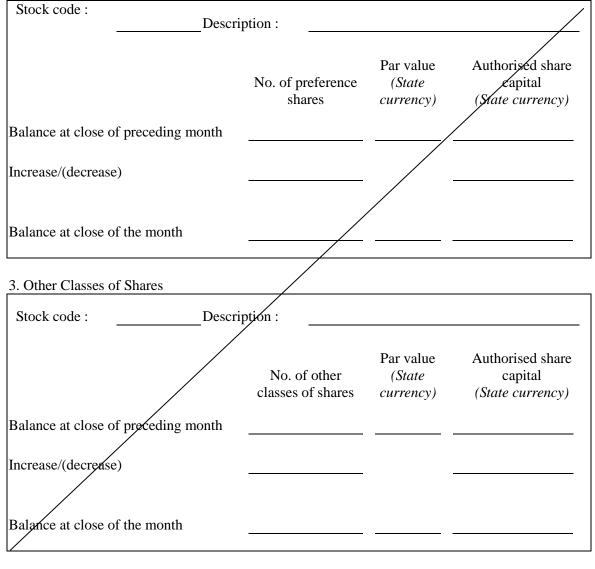
Date Submitted: <u>5 August 2010</u>

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3999</u> Description : <u>DACHAN FOOD (ASIA) LIMITED</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.1	1,000,000,000				
Increase/(decrease)			<u>-</u>				
Balance at close of the month	10,000,000,000	HK\$0.1	1,000,000,000				
(2) Stock code : Description :							
Descri	iption :						
Descri	iption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Descri Balance at close of preceding month	No. of ordinary	(State	capital				
	No. of ordinary	(State	capital				

#### 2. Preference Shares



Total authorised share capital at the end of the month (*State* HK\$1,000,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,011,730,333	NA	NA	NA	
Increase/ (decrease) during the month	0	NA	NA	NA	
Balance at close of the month	1,011,730,333	NA	NA	NA	

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant thereto	may be issued
approval date (dd/mm/yyyy) and -		Movement d	uring the month		- thereto	pursuant thereto as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1.Share Option	NIL	NIL	NIL	NIL	NIL	8,465,000
Scheme						, ,
adopted on						
14/09/2007						
Exercise price:						
HK\$1.088						
Granted on						
28/10/2008						
Ordinary						
shares						
(Note 1)						
2.						
( / / )						
shares (Note 1)			<u> </u>			
3.						
shares						
(Note 1)	<u> </u>					
(11000 1)			Total A. (Ordina	arv shares)	N/A	
				nce shares)		
				ther class)		
Total funds raised du	ing the month	from exercise				
options (State currence			N/A			
I come content	57					

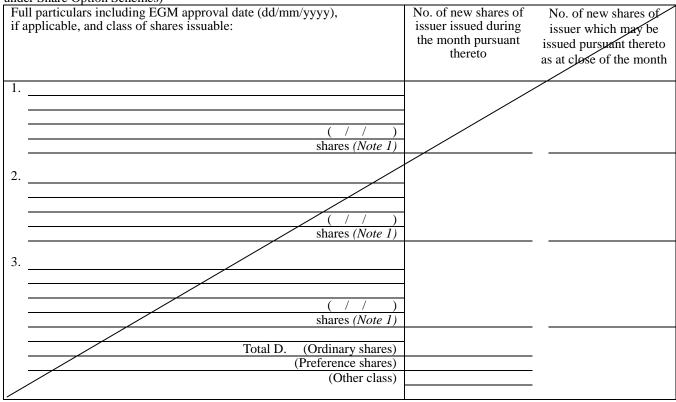
# III. Details of Movements in Issued Share Capital

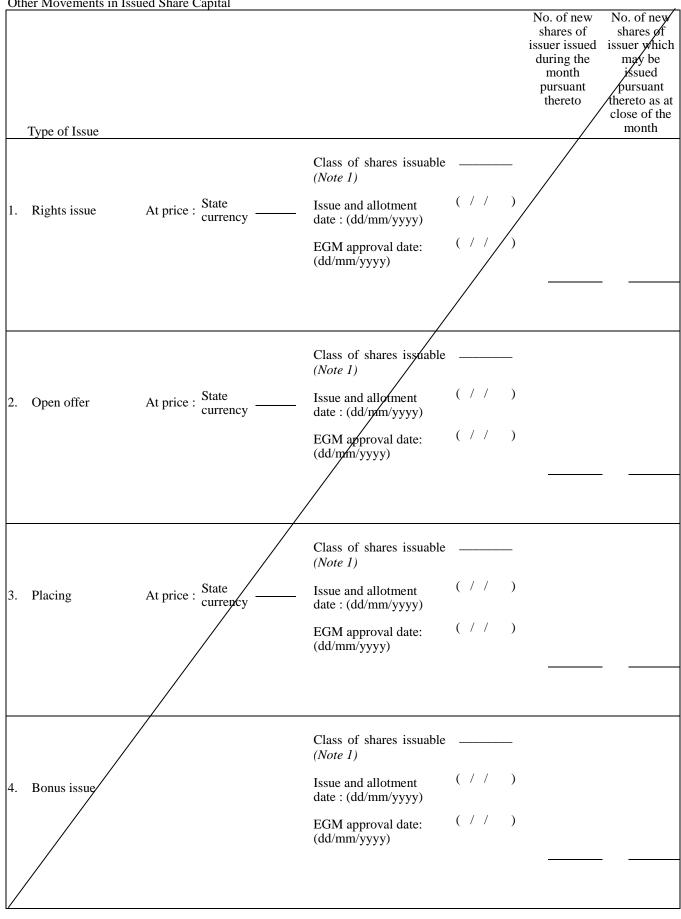
Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of	Exercised during the	Nominal value at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	value	preceding month	month	of the month	/	the month
1.						
( / / )					/	
Stock code (if listed)				/	/	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
2.			/	/		
( / / )				· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)		/	/			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ ) /				
3.						
		/				
( / / ) Stock code (if listed)	/					
Class of shares						
issuable (Note 1)	/					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( )	/ )				
4.						
( / / ) Starl, as do (if list d)						
Stock code (if listed) Class of shares						
issuable ( <i>Note</i> 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
(dd. g	( , ,	)				
		Total B	. (Ordina	ry shares)		
			(Preferen	ce shares)		
			(Ot	ther class)		
/						

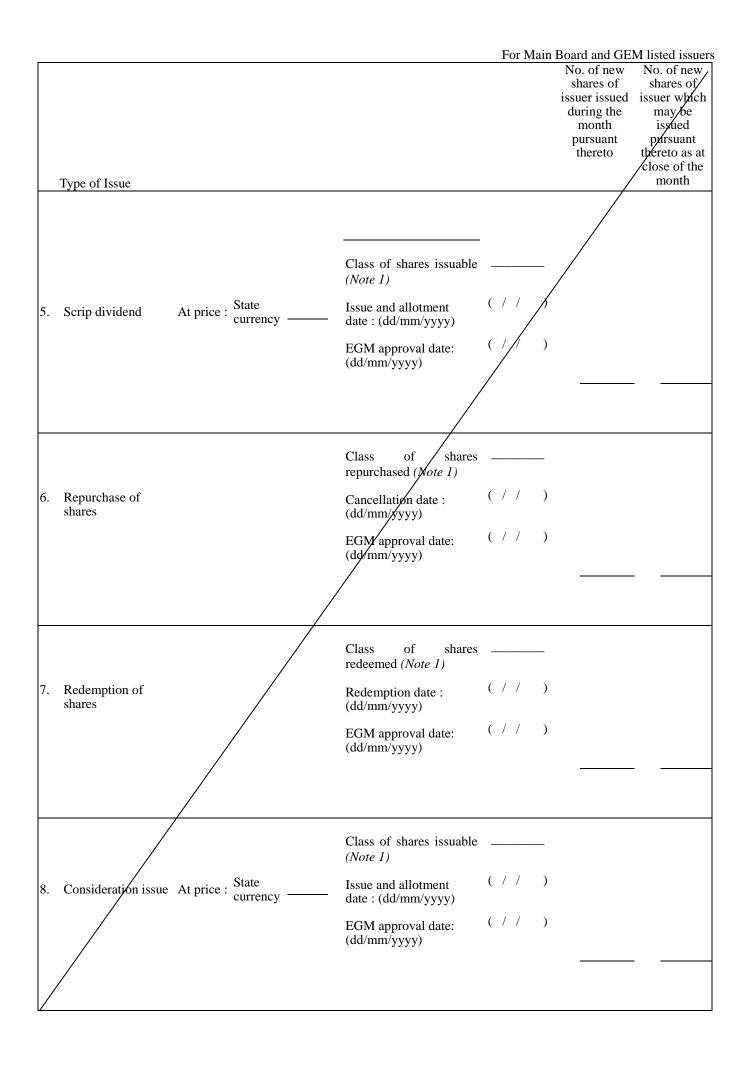
For Main Board and GEM listed iss	issuers
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Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
					/	
				/	/	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable)			/			
(dd/mm/yyyy))	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			/			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	/				
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)/	/ ( / / )					
	_					
/						
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Fotal C. (Ordin	hary shares)		-
			(Prefere	ence shares) Other class)		-
			(			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







		For Mai	n Board and GE	
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
9.	Čapital	/	/	
	reorganisation	Class of shares issuable		
	0	(Note 1)		
		Issue and allotment	1	
		date : (dd/mm/yyyy)		
		EGM approval date:	)	
		(dd/mm/yyyy)		
				· · · · · · · · · · · · · · · · · · ·
		·		
		Class of shares issuable		
		(Note 1)		
10.	Other (Plassa spacify) At price State	Issue and allotment ( / / )	1	
	(Please specify) At price. currency			
		date : (dd/mm/yyyy)		
		EGM approval date: ( / / )	1	
		Bolli upplotul duto.		
		(dd/mm/yyyy)		·
	/			
		Total E. (Ordinary sha		
		(Preference sha		
		(Other cl	ass)	
$\bigvee$				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

Submitted by: <u>HAN JIA-HWAN</u>

Title:CHAIRMAN AND EXECUTIVE DIRECTORS<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.